

MONTHLY INCOME GOALS

Tracking your money doesn't have to be all accounting software and spreadsheets (though those things are a necessary part of running a business and systems you need to have in place). Sometimes the creative brain just needs a fancy piece of paper and a pen. Use this exercise to get clear about your money goals for a year, and visit it at the end of each month to track your progress along the way. This same system can be used to set and track any number-based goals you have. See page 160 in the Being Boss book for more details.

JANUARY

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

FEBRUARY

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

MARCH

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

APRIL

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

MAY

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

JUNE

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

JULY

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

AUGUST

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

SEPTEMBER

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

OCTOBER

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

NOVEMBER

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

DECEMBER

GOAL: _____

ACTUAL: _____

DIFFERENCE: +/- _____

YTD: _____

YTD DIFFERENCE: _____

Being Boss